

Local Government Pensions - Schedule of Events 2017

| Date Due | Event | Completed |
|---|--|--|
| 31 st January | HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold. | 29 January 2017 |
| Within 2 weeks of quarter date | Tax return for Quarter 4 (to 31/3/2017) | 6 April 2017 |
| 1 st April | Employee Contribution band review/ implementation. | <ul style="list-style-type: none"> • Payroll notified 28/3/2017. • Adjustments effective from 1/4/2017 |
| 1 st April | Employer contribution implementation. | <ul style="list-style-type: none"> • Payroll notified 2/2/2017. • New rates effective from 1/4/2017 |
| 1 st April | Revaluation of CARE benefits. | <ul style="list-style-type: none"> • Software updated 9/3/2017. • Revaluation effective from 1/4/2017 |
| 1 st Monday in April following the 6 th | Pensions Increase – Annual Inflation increase. | <ul style="list-style-type: none"> • Pensions software updated 9/3/2017. • Payroll updated 27/3/2017. • Increase effective from 10/04/2017. |
| 8 th June | Audit of Pension Fund Accounts begins | |
| Within 2 weeks of quarter date | Tax return for Quarter 1 (to 30/06/2017) | |
| 30 th June | Target date for the issue of annual updates to Deferred members. | |
| July | Draft accounts to Finance Cttee and Audit & Risk Mgt Cttee | |
| 31 st August | Issue of Annual Statements deadline. | |
| 30 th September | Publication of Pension Fund Accounts and Annual Report | |
| Within 2 weeks of quarter date | Tax return for Quarter 2 (to 30/09/2017) | |
| 30 th September | Employee Contribution Band review | |
| Within 2 weeks of quarter date | Tax Return for Quarter 3 (to 31/12/2017) | |